

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Prohealth Rural Health Services, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Prohealth Community Health Center	
3. Debtor's federal Employer Identification Number (EIN)	62-1779945	
4. Debtor's address	Principal place of business  PO Box 2029 Brentwood, TN 37024 Number, Street, City, State & ZIP Code  Williamson County	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

7. Describe debtor's business A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☐ No.  
☒ Yes.

If more than 2 cases, attach a separate list.

District	<b>MDTN</b>	When	<b>8/29/18</b>	Case number	<b>18-05771</b>
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor		Relationship	
District		When	
		Case number, if known	

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Prohealth Rural Health Services, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 25, 2019**  
MM / DD / YYYY

**X /s/ Michael Gaw, Chairman**  
Signature of authorized representative of debtor  
  
Title **Chairman of the Board**

**Michael Gaw, Chairman**  
Printed name

**18. Signature of attorney**

**X /s/ Griffin S. Dunham**  
Signature of attorney for debtor

Date **June 25, 2019**  
MM / DD / YYYY

**Griffin S. Dunham**  
Printed name

**Dunham Hildebrand, PLLC**  
Firm name

**2416 21st Avenue South  
Suite 303  
Nashville, TN 37212**  
Number, Street, City, State & ZIP Code

Contact phone **615.933.5850** Email address **griffin@dhnashville.com**

**27043 TN**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Prohealth Rural Health Services, Inc.**  
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bill Sekulovski, MD 2095 Hemlock Drive Spring Hill, TN 37174		From ECF Claim No. 15 in Case No. 18-05771				\$19,510.26
Crye-Leike Property 5111 Peter Taylor Park Dr. #700 Brentwood, TN 37027		Commercial Lease				\$28,700.84
First Tennessee Bank 511 Union Street Nashville, TN 37219		Office Furniture and Equipment		\$348,000.00	\$144,944.00	\$203,056.00
Harold E. Crye Living Trust c/o Wesley Hall, III, Esq. 223 Madison Street, Ste 212 Madison, TN 37115		From ECF Claim No. 6 in Case No. 18-05771				\$36,197.05
Internal Revenue Service Centralized Insolvency Operation Post Office Box 7346 Philadelphia, PA 19101-7346		4Q 2018 FICA: 1Q 2019 FICA From ECF Claim No. 16 in Case No. 18-05771				\$47,117.86
Internal Revenue Service Centralized Insolvency Operation Post Office Box 7346 Philadelphia, PA 19101-7346		FICA Taxes for 2Q, 3Q & 4Q 2017; and 1Q, 2Q & 3Q 2018 From ECF Claim No. 1 in Case No. 18-05771				\$306,863.24

Debtor **Prohealth Rural Health Services, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jane White, MD 1125 Cedarview Lane Franklin, TN 37067						\$53,434.91
LHT Knoxville Properties 1381 Collection Center Drive Chicago, IL 60693		Commercial Lease; From ECF Claim No. 17 in Case No. 18-05771				\$45,086.72
Mt. Zion Baptist Church Collier International 615 3rd Avenue South 500 PA 16483-9700		Commercial Lease; From ECF Claim No. 7 in Case No. 18-05771	Disputed			\$30,185.93
Quest Diagnostics PO Box 740736 Atlanta, GA 30374		From ECF Claim No. 14 in Case No. 18-05771				\$31,657.14
Ray White 1125 Cedarview Lane Franklin, TN 37067						\$19,343.93
Ray White 1125 Cedarview Lane Franklin, TN 37067		RE: Pay and Retirement				\$837,348.75
Robert D. Stallings c/o Seth M. Hyatt 414 Union Street, Ste 900 Nashville, TN 37219		From ECF Claim No. 19 in Case No. 18-05771	Disputed			\$206,796.80
Ruth Sirgo 109 Zuric Court Nashville, TN 37221		From ECF Claim No. 4 in Case No. 18-05771				\$30,000.00
The White Family Irrevocable Trust 5032 Trousdale Drive Nashville, TN 37220		Accounts receivable, FQHC Designation, 340 B Approval, Pharmacy License		\$349,459.86	\$0.00	\$349,459.86
The White Family Irrevocable Trust 1125 Cedarview Lane Franklin, TN 37069		Pharmacy license, FQHC Designation, 340B Approval and License		\$281,106.00	\$0.00	\$281,106.00
TN Dept of Labor c/o TN Atty General's Office Bankr. Div. PO Box 20207 Nashville, TN 37202		Unemployment taxes for: 3Q & 4Q 2018; 1Q 2019 From ECF Claim No. 20 in Case No. 18-05771				\$20,825.05

Debtor **Prohealth Rural Health Services, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TN Dept of TennCare (Bureau) c/o TN Atty General's Office Bankr. Div. PO Box 20207 Nashville, TN 37202		From ECF Claim No. 18 in Case No. 18-05771	Disputed			\$18,722,234.00
U.S. Dept of Labor obo employees 618 Church Street, Ste 230 Nashville, TN 37219		From ECF Claim No. 13 in Case No. 18-05771				\$55,169.27
US Premium Finance 280 Technology Parkway Ste 200 Norcross, GA 30092						\$28,922.38

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LEWISBURG TN 37091

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ATLANTA GA 30384



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NASHVILLE TN 37202

CRYE-LEIKE PROPERTY  
5111 PETER TAYLOR PARK DR. #700  
BRENTWOOD TN 37027

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IRVINE CA 92602

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NASHVILLE TN 37219

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FRANKLIN TN 37065

FRANKLIN PLUMBING  
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FRANKLIN TN 37064

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C/O WESLEY HALL, III, ESQ.  
223 MADISON STREET, STE 212  
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PHILADELPHIA PA 19101-7346

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JANE WHITE, MD  
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JEFF MCKISSACK  
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NOLENSVILLE TN 37135

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TUNE, ETREKIN & WHITE, P.C.  
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JONATHAN WHITE  
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FRANKLIN TN 37067

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1381 COLLECTION CENTER DRIVE  
CHICAGO IL 60693

LINDA BEECHER, MD  
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ANTIOCH TN 37013

LOEB PROPERTIES  
825 VALLEYBROOK DRIVE  
MEMPHIS TN 38120

MEDSAFE WASTE  
204 LUIS AVENUE SUITE A  
HENDERSONVILLE TN 37075

MT. ZION BAPTIST CHURCH  
COLLIER INTERNATIONAL  
615 3RD AVENUE SOUTH 500  
PA 16483-9700

NICHOLAS TSAMBASISS  
1524 EAST BURT DRIVE #116  
COLUMBIA TN 38401

PAUL NOWAK LAW FIRM  
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FRANKLIN TN 37067

PHILLIP K. EHRLICH  
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NASHVILLE TN 37210

PHYSICIAN VENTURE FUND  
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CLARKSVILLE TN 37043

PROFESSIONAL COMMUNICATIONS  
105 POPLAR STREET  
ERIE PA 16507

QUALITY FIRST HEALTHCARE  
12625 NE 204TH TERRACE  
WALDO FL 32694

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PO BOX 740736  
ATLANTA GA 30374

QUEST DIAGNOSTICS  
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RUTH SIRGO  
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NASHVILLE TN 37221

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STAPLES  
PO BOX 405389  
ATLANTA GA 30384

STONE RUDOLPH & HENRY  
124 CENTERPOINT DRIVE  
CLARKSVILLE TN 37040

SUSAN PHILLIPS  
3418 WILLOW LAKE CIRCLE  
CHATTANOOGA TN 37419

THE WHITE FAMILY IRREVOCABLE TRUST  
5032 TROUSDALE DRIVE  
NASHVILLE TN 37220

THE WHITE FAMILY IRREVOCABLE TRUST  
1125 CEDARVIEW LANE  
FRANKLIN TN 37069

THOMAS J. BRIGHT  
205 DAVISON DRIVE  
FRANKLIN TN 37064

TN DEPT OF LABOR  
C/O TN ATTY GENERAL'S OFFICE BANKR. DIV.  
PO BOX 20207  
NASHVILLE TN 37202

TN DEPT OF TENNCARE (BUREAU)  
C/O TN ATTY GENERAL'S OFFICE BANKR. DIV.  
PO BOX 20207  
NASHVILLE TN 37202

U.S. DEPT OF LABOR OBO EMPLOYEES  
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NASHVILLE TN 37219

US PREMIUM FINANCE  
280 TECHNOLOGY PARKWAY STE 200  
NORCROSS GA 30092

VALERIE CASTRO RUBANO  
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SMYRNA TN 37167

VATALITY OGORODNIK  
1438 BERN DRIVE  
SPRING HILL TN 37174

**United States Bankruptcy Court  
Middle District of Tennessee**

In re **Prohealth Rural Health Services, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Prohealth Rural Health Services, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**June 25, 2019**

Date

**/s/ Griffin S. Dunham**

**Griffin S. Dunham**

Signature of Attorney or Litigant

Counsel for **Prohealth Rural Health Services, Inc.**

**Dunham Hildebrand, PLLC**

**2416 21st Avenue South**

**Suite 303**

**Nashville, TN 37212**

**615.933.5850 Fax: 615.777.3765**

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